

# Exploring the Future of LTAFs

Tuesday 11 February 2025



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## Introduction & Setting the Scene

Ayesha Patel, PwC



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## Agenda

### 09:05 **Introduction & Setting the Scene**

Ayesha Patel, PwC

### 09:15 **Regulatory Update**

Mhairi Jackson, FCA

### 09:30 **Panel Discussion & Q&A**

Moderator: John Forbes

Tom Graham, Aviva Investors

Christy Lindsay, LGIM

James Lowe, Schroders

James Monk, Fidelity



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## Speakers & Panelists



**MODERATOR:**  
John Forbes



**AYESHA PATEL**  
Partner, PwC



**MHAIRI JACKSON**  
Asset Management  
Policy Manager, FCA



**TOM GRAHAM**  
Head of Private Markets  
Equity Specialists  
Aviva Investors



**CHRISTY LINDSAY**  
Head of Sales &  
Head of Private Markets  
Distribution, LGIM



**JAMES LOWE**  
Director, Private  
Markets, UK Wealth  
Schroders



**JAMES MONK**  
Investment  
Director  
Fidelity



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The slide features a dark background with a complex, wavy, geometric pattern in shades of grey and black. The title 'Regulatory Update' is centered in a large, white, serif font. Below it, the name 'Mhairi Jackson, FCA' is also centered in a slightly smaller, white, serif font. In the bottom left corner, there are two logos: the AREF logo (The Association of Real Estate Funds) and the IPF logo (Investment Property Forum).

# Regulatory Update

Mhairi Jackson, FCA




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# Moderator

John Forbes



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# Panel Discussion & Q&A



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## Panel Discussion



**TOM GRAHAM**  
Head of Private Markets  
Equity Specialists  
Aviva Investors



**CHRISTY LINDSAY**  
Head of Sales &  
Head of Private Markets  
Distribution, LGIM



**MODERATOR:**  
John Forbes



**JAMES LOWE**  
Director, Private  
Markets, UK Wealth  
Schroders



**JAMES MONK**  
Investment  
Director  
Fidelity



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**Thank you for joining us**

